

*These securities having been sold
this announcement appears as a matter of record only.*



U.S. \$50,000,000

BCCI FINANCE N.V.

(Incorporated with limited liability in the Netherlands Antilles)

Guaranteed Floating Rate Notes due 1990

Guaranteed as to payment of principal and interest by

BCCI HOLDINGS (LUXEMBOURG) S.A.

Bank of America International Limited

London & Continental Bankers Limited

Abu Dhabi Investment Company

Arab Banking Corporation (ABC)

Bank of China

Banque Arabe et Internationale d'Investissement (B.A.I.I.)

Banque Nationale de Paris

**Bayerische Vereinsbank
Aktiengesellschaft**

Credit Suisse First Boston Limited

First Chicago Limited

Kidder, Peabody International Limited

Kuwait International Investment Co. s.a.k.

**Lehman Brothers Kuhn Loeb
International, Inc.**

Merrill Lynch Capital Markets

**Orion Royal Bank
Limited**

**Prudential-Bache
Securities**

Sanwa Bank (Underwriters) Limited

December 1983